



**Brown County
Community Foundation, Inc**
2014 Annual Report



2014 in Review from the CEO



In 2014, the Brown County Community Foundation recorded an amazing year of organizational growth and maturity. The Board of Trustees, committees and staff successfully awarded scholarships, competitive grants and celebrated another Annual Report to the Community with our first ever Volunteer Fair. We expanded our circle of influence as we cultivated many new partnerships

throughout the county and sponsored our first annual Christmas in the Village event. We launched a new web site, www.browncountygives.org, which included an online Volunteer Network. Thanks to many generous donors we opened new funds and continued to grow the endowment while increasing our annual payout percentage supporting scholarships and grants. In 2014, three events stand out that define the maturity of the organization as well as the spirit of philanthropy that is our mission.

The first event would be the decision by the Board of Trustees to maximize the impact of Brown County Community Foundation (BCCF) grant dollars. Historically grants were awarded solely through a competitive grant process. This process led to the awarding of a large number of smaller grants and the cumulative impact to the community was very difficult to judge. In 2014, the Board of Trustees dedicated \$50,000, or approximately one third of the available grant dollars, toward a more focused impact grant. Trustees wanted to award one or two large grants that would truly be transformative.

Through a Request for Proposal process the BCCF vetted 12 proposals down to three finalists. In the end the BCCF awarded two grants for projects that we believed had the potential to be transformative. A \$30,000 grant was awarded to the Brown County Literacy Coalition's Early Childhood Educational Initiative and a \$20,000 grant was awarded to the new Silver Linings Women's Resource Center. These new partnerships demonstrate the BCCF's commitment to a more focused approach to identifying important community needs and to provide sufficient funding to impact the desired change.

The second event arrived out of the blue and created a ripple effect throughout the county as the BCCF was notified of a \$500,000 challenge grant provided by Lilly Endowment, Inc.'s GIFT VI initiative. Like previous Lilly challenge grants these

funds are intended to strengthen community foundations as vehicles to improve the quality of life of Indiana communities. These funds provided an opportunity to incentivize new donations for existing endowments as well as attract charitable dollars to local nonprofits capital campaigns. Lilly Endowment guidelines allowed up to one half of these funds to be used for community projects. The BCCF set aside \$100,000 of these funds in support of fund raising campaigns for two major community projects. Challenge grants were awarded to support the "Project Helping Hands" campaign to construct a new shared facility between Mother's Cupboard and Brown County Habitat for Humanity and the "Expanding the Tradition" building expansion campaign of the Brown County Art Gallery. In addition, another \$180,739 dollars was added to BCCF endowments which will provide a permanent stream of funding for Brown County charitable activities.

The third event was another surprise and came from the estate of local philanthropist Howard F. Hughes. The BCCF was gifted a two story building. The estate's vision was to turn the upper floor into the permanent offices of the Community Foundation and the lower level into a community space dedicated to supporting our nonprofit partners. The BCCF is honored to be entrusted with fulfilling this vision of creating The Howard F. Hughes Community Building. This wonderful structure, prominently located in the north end of downtown Nashville, will be a reminder of the positive and enduring impact of local philanthropy.

Larry Pejeau

CEO



Howard F. Hughes Community Building

2015 And Beyond

Moving forward in 2015 and beyond the Board of the Brown County Community Foundation (BCCF) is committed to pro-actively focusing a portion of the grant dollars into areas that are deemed to be of high need in the county. The Community Foundation will still have its competitive grant cycle to support community needs, however, a growing portion of the grants will be focused on those projects that have the greatest potential for positive impact on the quality of life in Brown County.

After careful study, consultations with individuals in the community and assessing our ability to rally support in the community and to make a difference the Board has decided to concentrate its efforts in the following the areas:

- Early Childhood Education
- Health and Wellness
- Environment
- Arts and Cultural Preservation

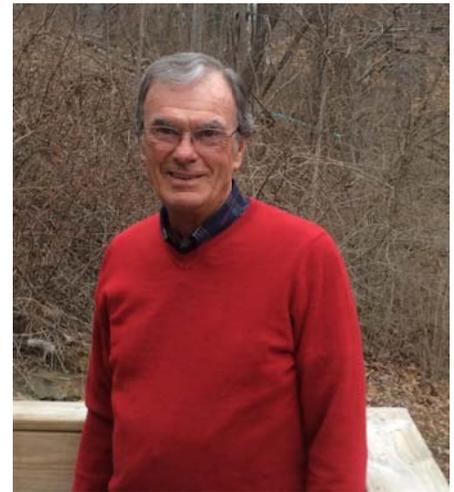
As an example of this focused approach, in 2015 the BCCF intends to work with the Brown County School Corporation to develop a program that will expand access to pre-school education. Up to \$50,000 will be set aside to support the new program. It is anticipated that at least twenty children, who would otherwise not be able to attend pre-school, will be getting that important jump-start on the education process. The Board feels that this commitment has the potential to have a major long-term positive impact on the lives of these children and the overall quality of education in the classroom. With this initiative, the Community Foundation realizes it should not be a permanent source of funding and do not have the resources to assist all the children in need. We do believe strongly in this initiative and we will be committed to developing alternative funding to continue this initiative in the future.

The BCCF was honored in 2015 to be chosen to be Indiana Arts Commission Region 8 Arts Partner. Our ability to support art projects and arts organizations in Brown County

and seven surrounding counties will be great enhanced with this designation.

In carrying out our mission to be a collaborative leader for positive impact in the Brown County community by building on the spirit of philanthropy the Board realizes that it must continually earn your trust. Accordingly, our entire Board is committed to being good stewards of the funds entrusted with us. We will continue to strive to minimize our costs and to maximize the efficacy of our investments in the community. We will remain mindful that the real value of the Community Foundation to the community is to be here today, tomorrow and in the future. Our decisions will be geared to preserving that value.

The Board is thankful for your past support and is hopeful we can count on your support in the future.



Robert H. Andrew

2015 Board of Trustee Chair



GIFT VI Initiative for Indiana Community Foundations

Launched nearly 25 years ago by Lilly Endowment, Inc., the Giving Indiana Funds for Tomorrow (GIFT) initiative is designed to help local Indiana communities develop the philanthropic capacity to address their own needs and challenges. GIFT VI, launched in September 2014, is the latest iteration of this program.

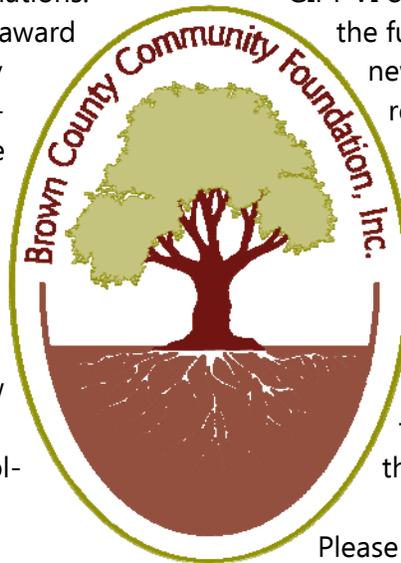
Under GIFT VI, the Community Foundation was offered a grant of \$500,000, subject to certain stipulations. Foundations could use their discretion to award up to one half of the grant for community projects, capital campaigns or existing endowments. The BCCF decided to leverage \$250,000 of the grant in this manner. The match challenge stipulation for the other half of the grant required raising dollars from donors for the unrestricted endowments held by the Community Foundation. These donations would grow available community grant dollars and would be matched by Lilly Endowment dollar for dollar.

After vetting proposals from a number of local nonprofits the BCCF awarded GIFT VI challenge grants to two local capital campaigns; Project Helping Hands and Expanding the Tradition.

Thanks largely to the fund raising efforts of Project Helping Hands and substantial donations from the Howard F Hughes Estate, as well as contributions from , SCI Membership Community Fund and the Cummins Foundation, the Community Foundation's fund raising requirements under the first stipulation of its GIFT VI grant have largely been met. We still have a significant distance to go, however, to match the \$250,000 dedicated to the Foundation's unrestricted endowments.



This is **Our Brown County Challenge**, to grow our capacity to support community activities and needs now and forever. To raise \$250,000 for a community our size is always challenging. Yet, investing in the Foundation as a lasting philanthropic leader with the expanded endowments that allow it to contribute in perpetuity to whatever needs are deemed critical at any point in time is prudent.



GIFT VI offers a substantial incentive to provide for the future with a dollar for dollar match on all new donations to unrestricted endowments received through March 31, 2016. With your help and generosity the Community Foundation will have raised \$250,000 in new donations for unrestricted endowments by this deadline. With the GIFT VI match the community will have an additional \$500,000 invested and the potential for \$20,000 per year in additional grants for funding community philanthropic needs in the future.

Please help us show the philanthropic spirit that runs through the county. Give what you can. Give today. Give tomorrow. Give before March 31, 2016. Help us provide for the future. Help us meet **Our Brown County Challenge**.



Funds



Designated Endowment Funds

*support a specific charitable
organization or program.*

Mabel B. Annis Memorial Art Fund underwrites the cost of an annual art competition for junior and senior high school students.

Burton C. and Suzanne H. Borgelt Fund supports the Brown County Public Library.

Burton C. and Suzanne H. Borgelt Fund supports the Brown County Community Foundation.

Brown County Art Gallery, Foundation and Museum Fund provides operating income for the Brown County Art Gallery.

Brown County Big Brothers Big Sisters, Inc. Fund supports Big Brothers Big Sisters program.

Brown County Career Resource Center Fund provides support to CRC to fulfill its mission.

Brown County Community Church Fund provides financial support to carry out its role and mission.

Brown County Community Foundation, Inc. Admin Fund provides operating income for the Foundation.

Brown County Community YMCA Fund provides support to the Brown County Community YMCA.

Brown County Girls' Softball Fund promotes girls' softball and other athletic opportunities for girls and women.

Brown County Habitat for Humanity Fund provides supports the charitable activities of Habitat for Humanity.

Brown County Historical Society Fund supports the activities of the Historical Society.

Brown County Humane Society Fund supports the activities of the Brown County Humane Society.

Brown County Lions Club Daily F. Hill, Louis B. Macon, Tom Barnhart, and Bob Nixon Memorial Fund supports the charitable projects undertaken by the Brown County Lions Club.

Brown County Lions Club Kurt M. VonSchriltz Memorial Fund supports charitable projects for diabetic awareness.

Brown County Literacy Fund provides operating income to the Brown County Literacy Coalition.

Brown County Literacy Coalition Fund provides operating income to the Brown County Literacy Coalition.

Brown County Public Library Fund provides operating income for the library.

Brown County Veterans of Foreign Wars Post #6195 Fund provides building maintenance/supplies or any needy efforts Brown County Veterans of Foreign Wars Post #6195 may have, subject to Brown County Community Foundation's discretion.

Christole, Inc. Children's Memorial Fund supports Christole in providing community based services for children with autism or other developmental disabilities in South Central Indiana.

Carolyn Churchman Memorial Fund provides operating funds to Brown County Literacy Coalition, Brown County Humane Society and Mother's Cupboard Community Kitchen.

Carter Fund for the Brown County Playhouse Performing Arts provides general maintenance expenses for the Brown County Playhouse

Cordry-Sweetwater Branch of the Brown County Public Library Fund provides income for the operations of that Library branch.

John V. and Janet S. Davis Fund provides operating income for the Brown County Community Foundation, Inc.

Developmental Services, Inc., Fund supports the activities of DSI in Brown County.

Dinner's Ready! Fund for Mother's Cupboard Community Kitchen provides income to the Kitchen to fulfill its mission.

Employees of Cummins in Brown County provides Career Resource Center scholarships to Brown County students.

Dr. Bill Fund, as a memorial to Dr. William Howard, benefits the Salt Creek Trail.

Joseph L. and Frances C. Fears Fund provides support to the Brown County Humane Society and other such animal welfare causes.

Marcia A. Flaherty Fund provides operating income for the Brown County Community Foundation, Inc.

Funds

Whitney Freshour Memorial Fund provides support for the activities of the Brown County High School Women's Basketball Team (50%) and the Brown County High School Varsity Baseball Team (50%).

Friends of the Brown County Public Library Fund supports the Brown County Public Library.

Gipson-Lawlor "Teacher of the Year" Fund provides support for educational materials and/or staff development to the "Brown County High School Teacher of the Year."

Girl Scouts of Central Indiana Fund provides funding for capital improvements and major repairs at the Belmont Outdoor Recreation Center.

Bob "Hambone" Hamilton Memorial Fund provides operating income for the Brown County Historical Society's History Center.

Erma L. Harker Memorial Fund for Mother's Cupboard Community Kitchen provides income to the Kitchen to fulfill its mission.

Howard Hughes - SPOT Program provides support for Brown County Humane Society SPOT program.

Ed Lewis Memorial Fund supports the operations for Harmony School in Bloomington, Indiana.

Al and Elaine K. Mallory Foundation Fund provides operating income for St. Luke Catholic Church, Indianapolis, IN.

Renée McDermott Indiana University Law School Library Fund supports operations of the law library in Bloomington, IN.

Elizabeth LeBlond McGinley Designated Fund purchases books for the Dolly Parton Imagination Library.

Gay Moore Memorial Fund provides operating income to Brown County Humane Society.

Mother's Cupboard Community Kitchen's Founding Directors' Fund provides income to the Kitchen to fulfill its mission.

National History Day Award, presented by Ken Birkemeier Family supports Brown County Schools National History Day Contest.

Delano L. and Luzetta A. Newkirk Fund supports the charitable needs of Brown County and provides support for AmeriCares, Lutheran World Relief, Save the Children and FINCA International.

Woodrow and Thelma Newkirk Fund supports the charitable works of St. Paul Lutheran Church, Columbus, Indiana.

Nashville United Methodist Church Fund supports the mission and activities of Boy Scout Troop 190.

Perelman Fund for Mother's Cupboard Community Kitchen provides income to the Kitchen to fulfill its mission.

Rotary Club of Brown County Fund supports charitable projects undertaken by the Rotary Club.

John D. Rudd Memorial Youth Fund supports youth baseball and recreational activities through Brown County Parks and Recreation.

Les and Mary Rudd Memorial Fund benefits the Brown County Children's Christmas Fund (60%) and benefits projects to benefit children in Brown County (40%).

St. David's Episcopal Church Outreach Fund provides support for outreach and other ministerial missions of the Church.

Mardi and Hank Swain Library Director's Discretionary Fund provides funds to the Director of the Brown County Public Library to carry out library-related projects.

Truemper Fund for Mother's Cupboard supports the operations and activities of Mother's Cupboard Community Kitchen.

Charles J. And Phyllis E. Truemper Fund supports the Brown County Community Foundation for general use and purpose.



Agency Endowment Funds

are available to nonprofit organizations. Distributions from these funds are made directly to the donor agencies to carry out their respective missions.

Brown County Art Guild Marie Goth Fund supports the arts in Brown County and provides operating income for the Brown County Art Guild.

Brown County Big Brothers Big Sisters, Inc. Fund supports the Big Brothers Big Sisters program.

Brown County 4-H Club Association Fund supports the activities of the 4-H Club Association.

Brown County Habitat for Humanity Fund supports the charitable activities of Habitat for Humanity.

Funds

Brown County Historical Society Fund supports the activities of the Historical Society.

Brown County Humane Society Fund supports the operations of the Humane Society.

Brown County Lions Club Daily F. Hill, Louis B. Macon, Tom Barnhart, and Bob Nixon Memorial Fund supports the charitable projects undertaken by the Brown County Lions Club.

Brown County Lions Club W. Foster McKenny Memorial Fund provides assistance to hearing and sight impaired individuals, especially children.

Brown County Literacy Coalition Fund supports the activities of the Literacy Coalition.

Brown County Public Library Fund provides operating income for the library.

Brown County Volunteer Fire Department Fund provides operating income for BCVFD.

Developmental Services, Inc., Fund supports the activities of DSI in Brown County.

Friends of the Brown County Public Library Fund supports the Brown County Public Library.

Friends of T.C. Steele State Historic Site Fund provides support to its agency.

Fruitdale Volunteer Fire Department Fund provides operating income for FVFD.

Girl Scouts of Central Indiana Fund provides funding for capital improvements and major repairs at the Belmont Outdoor Recreation Center.

Hamblen Township Volunteer Fire Department Fund provides operating income for the HTVFD.

Hoosier Heartland Resource Conservation and Development, Inc., Fund supports the charitable activities of Hoosier Heartland.

Indiana Heritage Arts (IHA) Permanent Art Collection Fund supports the IHA for the purpose of providing for the perpetual support of the permanent art collection of IHA.

Jackson Township Fire Department Fund provides operating income for the JTFD.

Mother's Cupboard Fund provides operating income for Mother's Cupboard Community Kitchen.

Mt. Zion Cemetery Association Fund supports maintenance, repair and restoration of monuments, headstones and grave markers of historical or local significance.

Genevra Owens Oak Ridge Cemetery Association Fund supports preservation and maintenance of Oak Ridge Cemetery.

Psi Iota Xi Eta Alpha Chapter Fund supports the charitable activities of Psi Iota Xi.

Rotary Club of Brown County Fund supports charitable projects undertaken by the Rotary Club.

Taggart and Hamblen/Taylor Cemeteries Association Fund supports maintenance, repairs and restoration of monuments, headstones and grave markers of historical or local significance.



Unrestricted Endowment Funds

make no recommendations on how these funds are to be used, entrusting those granting decisions to the Foundation's Board of Trustees.

Jim and Boni Head Fund
Samuel R. and Joan Rosen Fund
Legacy Fund for Brown County
Genevra (Chig) & James Owens Fund
Nell Culp Percival Fund



Donor-Advised Endowment Funds

allow the donor and donor's family to remain personally involved in the process of grantmaking from the fund by annually making recommendations to the Foundation.

Austin Family Fund supports Brown County charitable needs.

Jack and Patricia Bond Fund supports the charitable needs of Brown County.

Funds

Brown County Board of Realtors Fund supports the charitable interests of the Brown County Board of Realtors for programs and organizations serving citizens of Brown County.

Jim and Lu Brunner Fund supports charitable interests serving citizens of Brown County as recommended by the Brunners.

Carter Fund for the Arts, Humanities and Education Fund supports the arts, humanities and education in Brown County.

Rick and Cindy Colglazier Fund supports the charitable interests of the founding donors.

Rob and Nancy Coulter Fund supports the charitable interests of the founding donors.

Gnaw Bone Camp Fund provides support for outdoor education opportunities with respect to the enjoyment of the outdoors as a memorial to Frederick G. Lorenz, Jr.

Meredith Helmerich Memorial Fund supports Brown County charitable needs.

Howard Hughes Legacy supports the Qualities of Life in Brown County (Playhouse)

Howard F. Hughes Legacy Endowment Fund promotes the charitable interests of the donor as the donor deems appropriate to benefit Brown County and its citizens.

Johnson Family Charitable Fund for Brown County supports charitable projects as directed by the donor.

Michael A. and Jaydene Laros Fund supports the charitable needs of Brown County.

Clarence W. Long and Mildred L. Long Fund promotes interest in, and appreciation of early Brown County art.

Alice Lorenz Fund supports Brown County charitable needs.

Frederick G. and Mary Jane Lorenz Memorial Fund supports Brown County charitable needs.

James A. and Renée McDermott Fund supports the charitable needs of Brown County, including educational, cultural, civic, and social welfare activities.

Scott and Hazel Olive Fund supports the charitable needs of Brown County.

Bill and Gini Percifield Fund provides organizations with funds to purchase and display the American flag.

Dean and Nancy Ransburg Fund supports the charitable needs of Brown County.

Frederick W. and Jeanette Rigley provides funding to support the Arts.

Smithville Charitable Foundation Fund provides support as directed by the Smithville Board of Directors.

David W. Yaseen, Phd. Memorial Fund promotes and enhances community inclusion and awareness for persons of all ages with disabilities to gain access to elements, activities, events, buildings/facilities, environmental or recreation spaces that are directly associated with arts, culture, parks and recreation.



Scholarship Endowment Funds

Support educational endeavors.

Larry C. Banks Bronze Star Memorial Scholarship Fund provides scholarships for vocational education to students from Brown County Public Schools.

Dr. James Brester Scholarship Fund supports person whose intent to become a certified [Veterinary Technician](#) (working to pass the [Veterinary Technician National Exam](#)) or to become a [Doctor of Veterinarian](#).

Richard A. Bowden Golfers' Scholarship Fund provides scholarship grants to Brown County traditional or non-traditional students who have love and passion for the game of golf.

Brown County 4-H Scholarship Fund provides tuition assistance to a current 4-H member.

Brown County Indiana University Scholarship Fund provides scholarships to graduates of Brown County High School to subsidize their attendance at Indiana University.

Brown County Lions Club Sam Johnson Memorial Scholarship Fund provides tuition assistance to Brown County residents.

Funds

Wilma Brown Nursing Scholarship Fund provides a scholarship to a nursing student who has, at minimum, completed a Licensed Practical Nursing degree. Student must be enrolled as a student at Ball State University studying for a Bachelor's Degree in nursing.

Burke/Tharp Legacy Scholarship Fund provides tuition assistance to students from Leo High School, Delta High School, Blackford County High School and Brown County High School who are attending Purdue, Ball State or Michigan Universities. Preference to minorities, women and need-based.

Carolyn Dutton Scholarship Fund provides a scholarship for Brown County residents in the Musical Arts.

John A. and Cheryl J. Eyed Scholarship Fund provides tuition assistance to Brown County residents attending Ivy Tech Community College.

Claude L. Graham Family Scholarship Fund provides scholarships to non-traditional students who are graduates of Brown County High School or current Brown County residents pursuing any college, vocational or two year trade school.

Bob and Wilma Hale Nursing Scholarship provides tuition assistance to Brown County residents pursuing a two or four year degree in nursing.

Allen and Sandee Hazelbaker Family Habitat Scholarship Fund provides support for the children of Habitat to further their education and the opportunity that education will provide for them.

Sam and Harriet Johnson • Purdue University Scholarship Fund provides scholarships to graduates of Brown County High School to subsidize their attendance at Purdue University.

Steven and Cathy Junken Scholarship Fund provides scholarships to graduates of Brown County High School who qualify for financial assistance.

Maddie's Fund provides students an opportunity to attend a drivers education program.

McGrayel-Russo Memorial Scholarship Fund provides scholarships for Brown County High School students receiving the Golden Eagle Award.

Sean and Julie Milloy Scholarship provides tuition assistance to Brown County residents pursuing a two or four year degree at a vocational school.

Betty Moebis Scholarship Fund provides tuition assistance to Brown County residents pursuing a Bachelor of Science degree in Education in order to become a teacher.

Bill Monroe Memorial Scholarship Fund provides scholarships for Brown County High School students who intend to earn a Baccalaureate Degree in Music.

Peaceful Valley Memorial Fund provides financial resources to deserving Brown County High School Graduates or a student who has achieved a GED pursuing either a four year college academic degree or a multi-year vocational degree.

Carolyn N. Pitt Brown County Ivy Tech Community College Scholarship provides support to the Columbus region of Ivy Tech Community College through the Ivy Foundation to provide scholarship grants to Brown County residents attending Ivy Tech classes in Brown County.

Schmidlapp – Fifth Third Bank Second Chance Scholars Fund provides financial aid for adult learners participating in educational opportunities offered by the Career Resource Center in Brown County.

Simon Family Scholarship Fund provides scholarships to graduates of Brown County High School.

Dorothy Stewart Memorial Scholarship Fund provides scholarship grants to Brown County High School graduates exhibiting an exceptional level of citizenship, community involvement and stewardship.

Richard and Virginia Stoner Athletic Scholarship Fund provides scholarships to Brown County children to attend athletic camps, clinics, and similar programs.

Bruce Gregory Temple Memorial Scholarship Fund provides scholarship grants to deliver financial resources to deserving Brown County High School Graduates or students who have achieved a GED and have been accepted to a bachelor degree program at an accredited college or university.

Bill & Judy Zimmerman Scholarship Fund provides tuition assistance to Brown County residents pursuing a two or four year degree in Arts or Music on a full or part time basis

Clarence and Karen Zody Scholarship Fund provides scholarship grants to residents of Brown County to subsidize their attendance for any type of education, Vocational Education, College or University Education or Trade School Education.

Funds



Field-of-Interest Funds

support a broad area of concern.

Bartels Family Arts & Cultural FOI Fund provides support for Brown County teacher or student projects that encourage visual and cultural art diversity (i.e. theatre, film, dance).

Blood Alley Women's Fund in honor of Marcia Flaherty supports the well-being of women's causes in Brown County.

Betty Alice Crews Endowment Fund provides funds for Brown County Community Music, Inc., Brown County Elementary and/or Junior High School Music Department and/or Brown County Senior High School Music Department.

Brown County Environmental Stewardship Fund provides grants for early education and research, and to projects that protect the natural assets in Brown County, Indiana.

Environmental Leadership Fund, Serving Peaceful Valley provides support for an annual recognition award to individual or organizations that made a special contribution to the environmental quality of our community.

Aileen Marshall Graham Fund assists individuals who have physical, mental, speech, or reading impairments.

Helmsburg FOI Fund provides support for any charitable projects that are located in or benefits Helmsburg, Indiana residents.

Jackson Family Foundation provides support for Brown County youth to attend Christian Camp at Springhill or Young Life Camps.

Make a Difference Fund provides financial support to a Brown County Forensic Diversion Program for local alcohol or drug abuse prevention providers that assist Brown County clients.

William Foster McKenney Memorial Fund for Mental Health promotes and supports the betterment of mental health in Brown County.

Melungeons for Youth Fund supports programs focusing on the needs of youth in Brown County.

Charlotte Reeves Music Appreciation Memorial FOI Endowment Fund to provide support for music appreciation and enjoyment by children, primarily, but also for adults.

Sam and Florence Roney Beautiful Brown County Fund provides income for projects which enhance the natural beauty of Nashville and Brown County.

SCI Membership Community Foundation, Inc., Literacy Fund assists individuals of all ages residing in the area served by the South Central Indiana REMC who are functionally illiterate.

Theater Brown County Fund provides support for the Brown County community and/or youth theatrical events, productions or education.

John C. Truemper Memorial Fund for Shoes, Socks and Clothing provides income for shoes, socks and clothing to organizations serving needy children.

Carol Walker "Thank a Teacher" Fund provides funds that benefit Brown County teachers.



Pass-through Funds

are not endowed and provide a vehicle for contributions to flow directly to a project or organization for use within a rather short time period.

Brown County Access provides support for the Brown County Access bus service. Funds will be used for the bus service or purchase of buses.

Brown County Art Scholarship Fund provides scholarships to graduates of Brown County High School to pursue a baccalaureate degree in fine art on a full-time basis at any college or university accredited by the North Central Association of Colleges and Schools.

Brown County Community Foundation Operating Fund supports operations of the Foundation.

Brown County Sheriff's Reserve Pass-through Fund to purchase supply equipment to volunteers of the Brown County Sheriff's Reserve.

B.C. Stellar Community P.T. Fund raises matching funds to support the various projects included in the Stellar Communities Letter of Intent submitted to the Indiana State Stellar Communities Committee

Funds

Caregiver Services in Honor of B. Diane Cantrell provides support for compensation for supplemental caregiving services.

Charitable Giving through Payroll Deductions Fund supports the specific charitable needs of Brown County and its environs determined by the Foundation's directors.

Employees of Cummins of Brown County provides funds for special projects within Brown County to Enrich the Quality of Life of the People of Brown County."

Experience the Arts in Brown County Provides support to promote Brown County as a destination for arts experience, building on "Art Center Without Walls" and "The Yellowwood School of the Arts" among others.

The "Fabulous Fifty Women's Circle of Care" provide support to non-profit organizations in Brown County, which organization will be based on an annual vote of the membership.

Fine Arts Music Society Pass-through Fund brings internationally renowned musicians to Brown County, Indiana to contribute to the cultural life of the community and provide education for young musicians from all over.

Gipson-Lawlor Brown County Teacher of the Year Fund supplements and supports the Brown County High School teacher of the year award.

The Howard Hughes Legacy Fund for Brown County supports and manages various Brown County philanthropic projects such as performing arts in the Brown County School system; Brown County Humane Society's SPOT Program; Mother's Cupboard, and art projects around Brown County.

Howard Hughes Morel Mushroom Sale for B.C. Charities provides support for a fundraiser that allows more purchasers to designate recipient of the proceeds, volunteers for project work for their charities.

Richard L. and Ruth W. Johnson provides funding for new pavilion in Brown County.

Lilly GIFT VI provide support to fulfill the **Indiana County Community Foundation Initiative – Lilly GIFT Phase VI program**

Magnanimous Men AKA Fabulous Fifty Fan Club Pass-through Fund acknowledges, admires, and supports the Fabulous 50, we are creating a Fabulous 50 Fan Club with co-equal donations.

Mother's Cupboard Habitat for Humanity Building Fund (Project Helping Hands) provides support for the construction of a new Mother's Cupboard Pantry Building to house both M. C. & Habitat for Humanity

Nashville Arts & Entertainment Commission supports the installation of public art projects in the Nashville Arts & Entertainment District as directed by the Nashville Arts & Entertainment Commission.

Desiree Powell Memorial Fund supports charitable purposes.

Salt Creek Nature Trail Fund accepts contributions designated for the construction of the Trail.

Salt Creek Revitalization Pass-through Fund provides support to clean, protect and preserve Salt Creek.

Smithville Summer Play/Brown County Playhouse provides support for Brown County Schools to perform a Summer Play at the B.C. Playhouse or a like theater.

James A. Voland Memorial Scholarship Fund provides scholarships to Brown County High School graduates.

We the People provides support for We the People 2012 State Champions (Brown County Junior High Champs) to go to Washington D.C. to compete at the national level.

Women's Resource Center provides support for free crisis and transitional housing for homeless Brown County women in a safe, recovery oriented environment.

2014 BCCF Donors

Over the years the Community Foundation has benefitted from the support of the community. 2014 continued that trend with over 320 individuals and organizations contributing to a broad range of funds and endowments. Among all 2014 donors four stand out for their exceptional generosity:

- *Lilly Foundation, Inc:* Granted \$500,000 to the Community Foundation under its GIFT VI program to reinforce its sustainability and to support community projects.
- *Howard F. Hughes Estate:* Donated our new building valued at \$250,000 along with a \$25,000 remodeling fund.
- *Cummins Foundation, Inc:* Continuing its tradition of its annual support of the Community Foundation and Brown County, contributed \$52,671 for community projects and support of the Foundation.
- *Smithville Charitable Foundation:* \$48,850 for community projects.

Other donors whose invaluable contributions enable the Community Foundation to continue to serve the County:

Ms. Kathleen Adams Butcher

Patricia T. Alberts

Michael M. Allen

AmazonSmile Foundation

Mr. & Mrs. Don Anderson

Mrs. Kathy Ziliak Anderson

Robert & Kathy Andrew

AT&T United Way

Mr. & Mrs. John Aumage

Austin Insurance Agency, Inc.

Mrs. Brenda J. Badger

Milford & Sharron Baker

Mr. & Mrs. Gary Bartels

Bean Blossom Blue Grass, Inc.

William & Susan Beck

Terry & Deb Beckinger

Mr. & Mrs. Van E. Beers

Carol A. Bell

Mr. & Mrs. Ross C. Berryhill

Mrs. Gloria Berryman

Big Woods Brewing Company LLC

Kenneth & Carol Birkemeier

Blue & Co., LLC

Shirley Boardman

Mr. & Mrs. Robert L. Boger

Brent & Jenise Bohbrink

Benjamin Boldt

Mr. & Mrs. Jeffrey Boley

Ms. Judy Bowling

Ms. Barbara Bowman

Maynard G. Brandon

Dr. & Mrs. James Brester

Rebecca Brewer, M.D.

Roger Brinkman

Bromelkamp Company LLC

Brown County Community Band

Brown County Community Foundation, Inc.

Brown County Convention & Visitors Bureau

Brown County Farm Bureau, Inc.

Brown County Garden Club

Brown County Habitat for Humanity, Inc

Brown County Historical Society

Brown County Humane Society, Inc.

Brown County Lions Club

Brown County Playhouse Management, Inc.

Brown County Retired Teachers Assoc.

Mr. & Mrs. Herbert W. Brown III

Monte & Terre Brown

Terry & Elizabeth Brumett

Mr. & Mrs. James Brunnermer

Mr. Justin Bryant

Dennis & Constance Burke

Ms. Claire E. Burke

Tim & Sarah Burke

Mr. John Calhoun

Mr. James & Ann Callahan

Ms. B. Diane Cantrell

Ms. Amy Carlile

David & Marta Carter

Mr. & Mrs. Jay D. Carter

Mr. & Mrs. R. Sean Cassiday

Mr. & Mrs. Doug Cauble

Mr. & Mrs. Michael Chamblee

Cynthia E. Claus

Ms. Bonnie L. Closey

Paul & Adeana Colvin

Florence Coman

Community Foundation of Southern Indiana

Community Foundation Partnership, Inc.

Mr. & Mrs. Robert Coulter

Create it with Gingerbread

John & Patricia Creelman

Ember & John Criswell

Mr. & Mrs. Delbert M. Crocker

Ms. Nancy Crocker

The Cummins Foundation

C. Edward Curtin

Mr. William Daniels

Dr. & Mrs. Michael Day

E. Vincent Dolan

Dolly Parton Imagination Library

Mr. & Mrs. James Drum

Dubois County Community Foundation, Inc.

Every effort has been made to ensure an accurate, comprehensive listing of donors, but sometimes mistakes are made. If we have erred, please let us know so we can correct our records and properly thank you for your gift.

Skip Eads & Katherine Braz

Gene S. Elias

Ms. Doris M. Embry

Duane & Karen English

Estate of Howard F. Hughes

Mrs. Cheryl Eyed

Mrs. Mary Falker-Howard

Robert & Diana Fear

First Merchants Charitable Foundation

First Merchants Corporation

Michael & Judy Fitzgerald

Mr. & Mrs. Kermit Flinn

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2014 Memorial and Tribute Gifts

Memorial and Tribute Gifts are thoughtful ways to remember special people. Along with the remembrance of each person, these gifts provide benefits to others in the community. Memorial and Tribute Gifts can be made in celebration of events such as: weddings, retirement, anniversaries, birthdays, or other special occasions. With a gift to the Foundation, your loved ones can be remembered and honored year after year.

Peaceful Valley Memorials for...

Gevera "Chig" Owens
 Mr. Michael Fulton & Judy Stewart

Beda Anderson Mother of Sally Greeno
 Mr. & Mrs. Richard A. Greeno

William Bolinger
 Patricia Bolinger
 Joel Bolinger

Shannon Castor & Family
 Mr. & Mrs. Jeff McCabe

Ray Brandt
 Mr. & Mrs. Leonard Logterman

Marjorie Wright Scholarship
 Marjorie Wright

Betty Wright-Spannuth
 Mrs. Linda Welty

In Tribute to...

Nell Hamilton's Birthday
 Ms. Ada Jones

Greg & Elizabeth Jourdan
 Wedding
 Rick & Brenda Kelley

Donna Ormiston
 Ms. Janet Keating

Judy Zimmerman
 Ms. Rita Simon

Dr. Mary Beth Moore
 Ms. Judy Bowling

Betsy Lease's Birthday
 Mr. Fred R. Dornheim

John & Betty Whitehorn
 Ms. Judith Zimmerman

In Memory of...

Terry Berryman

Brown County Lions Club
Cynthia E. Claus
Mr. & Mrs. Robert Coulter
John & Patricia Creelman
Duane & Karen English
Mrs. Mary Falker-Howard
Ms. Janis Foster Greenlee
Mr. & Mrs. Richard A. Greeno
Ms. Patricia M. Griffin
Mrs. Annella Hamilton
Howard F. Hughes Estate
John & Judy Jones
Mrs. Ada Jones
Mrs. Nel Kastner
Mr. & Mrs. Michael Laros
Ms. Betsy V. Lease
Mr. & Mrs. William Lloyd
Barbara P. Marcus
Carrel & Dr. Mary Beth Moore
Mr. & Mrs. Del Newkirk
Mr. & Mrs. Robert Ormiston
Bruce & Julia Pearson
Mr. & Mrs. William A. Phillips
Jason & Marilyn Potter
Mr. & Mrs. Tom Prichard
Eric & Rebecca Rose
Mrs. Rita Simon
Thomas & Lois Kromer
Mr. & Mrs. Mark E. Thompson
William & Linda Todd
Therese M. Tomaszek
Lloyd & Jacqueline Vines
Mr. & Mrs. William C. Walters
Luann Wiedenmann
Mrs. Judith M. Zimmerman

Robert Soll

Lorrie Gray
Keith Kelly
Kappa Kappa Kappa
Mark & Peggy Lindenlaub

Lyle Simon

Ms. Rita Simon

Leota Smith

Brown County Garden Club
Dr. Carol Walker

Janet Cullen

Ms. Shirley Boardman

Henry (Hank) Swain

Mrs. Kathy Ziliak Anderson
Anonymous -
Mr. & Mrs. Ross C. Berryhill
Mrs. Gloria Berryman
Florence Coman
E. Vincent Dolan
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Helen Lorenz Holdeman
Linda Lorenz Norton
Alice Lorenz

Edward West

Del & Letty Newkirk

Christian Funeck

Michael & Birgit Funeck
Robert & Donna Ormiston

Bill Zimmerman

Ms. Rita Simon

Bertha Breedlove

Del & Letty Newkirk

Bea McClain

Ms. Ada Jones



ENDOWMENT :

A gift that can grow to the benefit of the causes you hold dear and for the community you love, FOREVER

GIVE TO THE FUTURE OF BROWN COUNTY

You've lived here. You've worked here. You are part of this community's past and present. By creating an endowment fund with the Community Foundation, you can support the causes you believe in perpetuity as well as invest in the future of the community.

HOW IT WORKS:

- Choose to endow your gift of \$5000 (\$25,000 for endowed scholarships) to the community foundation—ask us about options for making gifts over time that add up to this minimum amount.
- The principal of your fund is never spent, and it can grow over time to generate an increasing stream of funding devoted to your interest areas and this community.
- Earnings are used to make grants that meet community needs. Your gift—and all future income from your gift—is a permanent source of community funding that makes good works possible, forever.

In 2014 in the Community Foundation distributed **\$140,276.10** in funds to organizations that have entrusted it with managing their endowed funds. An additional **\$89,348.38** was rolled over, at the request of the endowment fund-holders, in order to assure the continued growth of their funds in perpetuity.

Among the beneficiaries of the endowment funds disbursed were:

- Brown County Career Resource Center
- Brown County Public Library
- Brown County Humane Society
- Brown County YMCA
- Brown County Literacy Coalition
- Mother's Cupboard Community Kitchen
- Harmony Education Center
- Girl Scouts of Central Indiana
- Gnaw Bone Camp Nature Preserve
- Dolly Parton Imagination Library
- Brown County Lions Club
- Brown County Historical Society
- Oak Ridge Cemetery Association
- Mt. Zion Cemetery Association



Twenty years ago while in our late 40s, we moved from the Chicago suburbs to Brown County because we thought it would be a nice area to raise our children and a bucolic setting where we might like to retire someday. Shortly thereafter we were invited to establish an endowment at the relatively new Brown County Community Foundation, which we did, although with little real knowledge or appreciation of the Foundation. Ten years later, while in the process of updating our estate plan and wills, we recognized the importance of the BCCF to the community and, after meeting family needs, included the Foundation as a beneficiary for a portion of our estate upon our death. Today we appreciate even more the value of the BCCF to the well-being of Brown County. Over this period our original endowment has tripled in value while also having provided annual financial support to several area non-profits. We are thankful for the service, integrity, and stewardship of the BCCF in serving the community and the opportunity for us to support its mission in some small way during our lives and thereafter.

~Mike & Jaydene Laros

PLANNED GIVING:

A creative giving solution designed around you, that will benefit generations to come

The Brown County Community Foundation offers a variety of easy ways for you to provide continued support for organizations and the things you feel most passionate about long after you are gone, including;

OUTRIGHT GIFT. Make a gift today with cash, stocks, bonds or other assets to your community foundation. Your charitable gift may qualify for attractive tax advantages.

BEQUEST BY WILL. Establish a fund in your name (or in the name of your family) by designating a gift or portion of your estate to your community foundation. In some cases, receive a substantial reduction in federal gift and estate taxes.

REAL ESTATE. Turn property gains into community impact. The value of your real estate may exceed that of any other asset you own. Use it to establish or contribute to a community foundation fund; you can fulfill charitable interests and receive tax benefits.

RETIREMENT ACCOUNTS. Choose our community over taxes. Naming the community foundation as a beneficiary of your retirement account (401(k) or IRA) is an easy way to make a significant, lasting gift that may not be possible during your lifetime. It's easy; no need to modify your will or estate plan.

LIFE INSURANCE. Make community the full or partial beneficiary of a life insurance policy. It's a simple way to make a major gift back to the community that you call home, with possible tax benefits during your lifetime.

CHARITABLE GIFT ANNUITY. Give cash or property to your community foundation now, get immediate tax benefits and ensure that you or a loved one receive fixed income payments for life.

CHARITABLE TRUSTS. Place cash or property in a charitable remainder trust that pays income to you or a loved one for life. After your death, the balance transfers to the community foundation for a charitable purpose you have selected. You receive income tax benefits the year you establish your trust. Or establish a charitable lead trust that pays a fixed amount to the community foundation for a number of years. After this period, trust assets transfer to the beneficiaries you name. In some cases, this arrangement reduces your federal gift and estate taxes.



Del Newkirk Society

In 2001, the Brown County Community Foundation Board of Trustees established The Del Newkirk Society. With great affection and appreciation, it was named in honor of one of its founders and a former Executive Director, Mr. Del Newkirk. The Del Newkirk Society has been established to recognize those who, like Del, wish to remember the Brown County Community Foundation and ensure its mission continues in perpetuity. All members of the society has named the Brown County Community Foundation in their planned gifts.

Members

Anonymous (3)
Shirley Boardman
Jack* & Patricia Bond
Pat Blocker
Burton & Suzanne Borgelt
Betty Crews*
Charlotte Reeves*
David & Kathy Cuppy
Carolyn Dutton
Howard Hughes*
Richard* & Ruth Johnson
Michael & Jaydene Laros
William & Patricia Lloyd

Elaine Mallory
Delano & Luzetta Newkirk
James & Amy Oliver
Genevra "Chig" & James Owens
Robert & Donna Ormiston
Samuel and Joan Rosen
Charles* & Phyllis Truemper
Robert & Anita Wright
Dewayne Newkirk

*Deceased

If you would like to leave a legacy and become a member of the Del Newkirk Society, contact the Brown County Community Foundation for more information.

2014 Scholarships

Lilly Endowment Community Scholar



Isaac Gluesenkamp (left) received a full four-year scholarship to any Indiana college of his choice. This scholarship was given by the Lilly Endowment Community Scholarship Program through the Brown County Community Foundation.

Since 1998, Brown County Community Foundation has had the privilege of awarding Lilly Endowment Community Scholarships to 32 Brown County High School Graduates. This annual scholarship will pay full four-year tuition and \$900 a year for books and equipment to the Indiana public or private college of Student's choice. The scholarships are the result of a statewide Lilly Endowment initiative to



help Indiana students reach higher levels of education. Indiana ranks among the lowest states in the percentage of residents over the age of 25 with a bachelor's degree. During the first 15 years of the program, 3,629 students have received Lilly Endowment Community Scholarships statewide. Those scholars are attending 45 different Indiana colleges.

1998—2014 Brown County Lilly Endowment Community Scholars

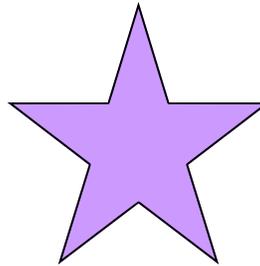
1998 - Kyle "Weslie" Deckard - Rose-Hulman
1999 - Joel Bolinger - Earlham College
2000 - Stephan Chamblee - Indiana State University
2000 - Robert Drake - Rose-Hulman
2001 - Jessica Arnett - Indiana University
2001 - Brandon Kirkham - University of Evansville
2001 - Emily Merryman - Earlham College
2002 - Christopher Bartels - Butler University
2002 - Sara Hedrick - DePauw University
2002 - Aravon McCalla - Indiana University
2003 - Abigail Adams - Butler University
2003 - Terran Marks - Purdue University
2003 - Lauren Todd - Indiana University
2004 - Jeremy Burton - Wabash College
2004 - Joseph Schmidt - Ball State University
2004 - Sarah Warburton - Butler University

2005 - David Phelps - Rose-Hulman
2005 - Matthew Spiller - Franklin College
2006 - Joe Drake - Indiana University
2006 - Nicholas Zellmer - Butler University
2007 - Caitlin Sweeney - DePauw University
2007 - Kyle Snyder - Butler University
2008 - Brittney Wagler - Manchester College
2008 - Courtney VanWinkle - Indiana University
2009 - Jessica Harding - University of Indianapolis
2009 - Margaret Burke - DePauw University
2010 - Michael Dobson - Indiana University
2010 - Jeremy Wetzels - Wabash College
2011 - Bailey Harmon - Indiana University
2012 - Alice Merryman - Purdue University
2013- Connor Guingrich - Purdue University
2014- [Isaac Gluesenkamp - Butler University](#)

2014 Brown County Community Scholarships



In addition to the Lilly Endowment Community Scholarship the Community Foundation administers 24 other scholarship funds. In 2014 the Community Foundation paid out **\$42,484** on behalf of Brown County scholarship students. Each scholarship was awarded based on aca-



ademic achievement, employment experience, community service, and school activities. A highly competitive class of scholarship applicants yielded the following 2014 scholarship award winners:

Larry C. Banks Bronze Star Memorial Scholarship

Brandon Barngrover

Richard A. Bowden Golfers' Scholarship

Corey Davis

Brown Co. Indiana University Scholarship

Emily Cameron

Burke/Tharp Legacy Scholarship

Hannah Partridge

John A. & Cheryl J Eyed Scholarship

Krista Marshall

Claude L. Graham Family Scholarship

Kiera Briles

Bob and Wilma Hale Family Nursing

Victoria Cooper

Sam & Harriet Johnson-Purdue Scholarship

Hannah Russell

Steve and Cathy Junken Scholarship

Kiera Briles

Milloy Family Scholarship

Tyler Roman

Peaceful Valley Memorial Scholarship

Mary Sanderson

Simon Family Scholarship

Amy Hatchet

Dorothy Stewart Memorial Scholarship

Sophia Goris

Bruce Gregory Temple Memorial Scholarship Fund

Arielle Suhre

James A. Voland Scholarships

Jonathon Allender, Sophia Goris, Alaina Glidden, Josie Gray, Nathan Miller, Zofia Spiegel, Marie Hugershoff, Nolan White, Jordan Rowland, Lennon Lacy-Connell, Maddy Dunkley, Shleby Davis, Terri Bailey, Mary Collier, Shane Franklin, Samantha Prather

Marjorie F. Wright Scholarship

Victoria Cooper

Bill and Judy Zimmerman Scholarship

Haley O'Neil

Clarence & Karen Zody Scholarship Fund

Ben Watson

2014 Grants

During the 2014 grant cycle the Community Foundation distributed \$72,644.
Fourteen Brown County organizations received full or partial funding of their requests.

An Investment in the Community . . . The Brown County Community Foundation strives to ensure that its grantmaking meets donors' charitable interests and addresses the community's changing needs. Grants are viewed as investments in the community that are made wisely and fairly. Effective grantmaking requires good working relationships with nonprofit agencies. Grant recipients are the Foundation's partners. Their ideas and capabilities determine the impact of grant investments. The Foundation gives priority to programs having measurable outcomes. Grantmaking fields of interest include the areas of arts and culture, education, environment, human services, public health and other charitable purposes. Grants are made only to organizations whose intent is for charitable purposes. Most grants are made to nonprofit organizations that are classified as tax-exempt Section 501(c)(3) public charities. The Foundation operates without discrimination as to age, race, faith, gender, sexual orientation, national origin, disability or financial status in the consideration of grant requests. It will award grants only to organizations operating without discrimination. Grant seekers are encouraged to contact the Foundation for specific grant guidelines and application procedures. Competitive grant requests are reviewed by the Grants Committee and presented to the Board of Trustees for approval.

Unrestricted Grant Awards

Agency/Organization	Project/Program	Award Amount
Indiana Raptor Center	Used vehicle for transportation to programs, organizational business, and for rescue runs	\$ 18,000.00
Sycamore Land Trust	Yellowwood Trail trailhead signs, construction of connecting trail, preserve guides and environmental education materials	\$ 4,300.00
Knobstone Hiking Trail Association	Survey for a crucial Tecumseh Trail segment on the Lutheran Hills Church Camp property in Brown County	\$ 1,200.00
BC Literacy Coalition	"Ready To Learn", project aimed at fostering development in children age birth to 3 years of age	\$ 3,126.00
BETA	Programs for teen creative writing, performance and craft activities	\$ 953.00
BC Historical Society	A video system for the public meeting room in the new History Center	\$ 5,480.00
BC Playhouse	Upgrades to the old concessions stand	\$ 2,500.00
BC Hour on WFHB	Equipment upgrades to improved quality of the radio show that helps promote the community	\$ 1,672.00
Van Buren VFD	Firefighter gear and a thermal imaging camera	\$ 9,459.00
BC Parks & Recreation - BC Community Garden	Five raised beds to be added to the Brown County Community Garden, which is beneficial to seniors and physically impaired individuals	\$ 1,187.00

Matching Grant Awards

Funding for the matching grants was made possible by the Cummins Foundation's generous support

Agency/Organization	Project/Program	Award Amount
BC Humane Society, Inc.	Construction of a new dog exercise/interaction Area for visitors.	\$ 2,000.00
BC Parks & Recreation	increased number of plots and improve accessibility to the garden area of the Community Garden	\$ 878.00
BC Historical Society	Audio system for the public meeting room in the new History Center.	\$ 5,200.00
BC Habitat for Humanity	Purchase of energy efficient Items for a home.	\$ 9,209.00
Dolly Parton Imagination Library	Providing a free book to children in the mail every month from birth until their fifth birthday.	\$ 5,000.00
The Society St. Vincent de Paul of Brown County	Program to provide school-age children families with back-to-school shoes & supplies.	\$ 2,500.00

For more detailed 2014 Grant Recipient descriptions please go to our website:
<http://browncountygives.org/bcgvives/competitive-unrestricted-grants/>



Impact Grant: Bringing Focus

Historically the Foundation has offered competitive grants in a reactive fashion. Our local non-profit partners would submit an application to support their program and activities and the BCCF Grant Committee would do its best to award available grant dollars to as many organizations as possible. This method certainly benefitted many organizations, however, distributing 100% of limited dollars in smaller grants did not result in the ability to fund truly transformative initiatives. In 2014 the Foundation decided to set aside \$50,000 to take a slightly different path to encourage creativity and broaden impact in the community. Following a competitive request for proposal process at the end of 2014 the Foundation issued two impact grants:

\$24,466 to The Women’s Resource Center: The funds will be used to develop a more sustainable model to serve victims of domestic violence in Brown County; educate and inform community partners about the best practices serving victims of domestic violence; and, exploring options for job creation for victims.

\$30,000 to The Brown County Literacy Coalition: The funds will be used to form a collaborative advisory group focused on early childhood education; launch a 12 month community awareness campaign; research and publicize educational markers that matter most for success in preschool; and, cultivate future funders of a robust preschool program.

Both programs represent a true partnership between the Foundation and the recipient organizations. The Foundation is working with the organizations to set objectives and deliverables including progress reporting responsibilities.

1996 - 2014 History of Grants

GRANT DOLLARS BY FIELD OF INTEREST

Education/Scholarships	\$ 4,476,034
Recreation	\$ 1,608,820
Community/Development	\$ 1,079,215
Human Services	\$ 689,985
Health	\$ 194,798
Arts	\$ 1,170,340
Environment	\$ 136,483
Youth	\$ 94,275
Disaster Relief	\$ 503,902
Total	\$ 9,953,825

GRANT DOLLARS OVER THE YEARS

1996	\$ 10,459
1997	\$ 25,961
1998	\$ 101,166
1999	\$ 1,111,435
2000	\$ 2,054,412
2001	\$ 1,238,402
2002	\$ 313,277
2003	\$ 221,509
2004	\$ 442,186
2005	\$ 324,336
2006	\$ 363,650
2007	\$ 545,823
2008	\$ 330,330
2009	\$ 580,374
2010	\$ 355,843
2011	\$ 345,569
2012	\$ 565,256
2013	\$ 623,365
2014	\$ 400,499

Community Service Award

Honoring John D. Rudd

In 2003, the Board of Trustees of the Brown County Community Foundation established the Community Service Award in honor of John Rudd's devotion and demonstrated broad based service to his native county. This award annually honors an individual (or individuals) who have demonstrated the commitment, accomplishment, and spirit of John D. Rudd. In acknowledgement of his remarkable record of service, Mr. Rudd was the first recipient of this award. The 2014 award was given in honor of the many contributions of **Tom Tuley.**

Tom retired as the editor of the Evansville Courier & Press in 1995 and moved to Brown County. Since that time, he has devoted countless hours volunteering for important projects for Brown County. Tom has been a board member of the Salt Creek Trail Committee. He spearheaded the Phase One Fundraising Campaign, wrote numerous grants including the largest received from the Meijer Foundation and has supervised the construction of the trail. Tom was a founding member of the YMCA Board and acted as Chairman of the original capital campaign. He recruited the first director and co-chaired the design and construction committee.



Tom was the co-chair of the building campaign for the new St. Agnes Catholic Church. Most recently Tom has served as the President of the Nashville Arts and Entertainment Commission, and he has been instrumental in building a partnership with two of the other four Arts and Entertainment Districts in the State in Bartholomew and Monroe Counties. Tom interest in art runs deep and he has served as the Presi-

dent of the Brown County Artist as well as being an artist member. Tom has served as a grant reviewer for Region 8 of the Indiana Arts Commission and was the lead promoter and fund raiser for the Nashville Arts Village's outdoor art installations. He has served continually as the liaison between all of these committees and the Brown County Community Foundation.

While his interest are varied his willingness to maintain a high level of interest and action has continually singled him out for a leadership role. Tom has accepted these responsibilities with grace and a good sense of humor as he has patiently march each project successfully to closure. A number of Brown

County's wonderful assets would still be on the drawing board were it not for Tom's devotion and clearly demonstrated service to the citizens of this county.

PAST RECIPIENTS OF THIS AWARD:

2003 John Rudd • 2004 Yvonne Oliger • 2004 David Martin • 2005 Nina Jo McDonald
 2006 Ray Laffin • 2007 Robert Kirlin • 2008 Betsy Voss-Lease
 2009 John V. Davis • 2010 Jaydene Laros • 2011 Andy Rogers • 2012 Howard Hughes • 2013 Donna Ormiston •
 2014 Tom Tuley

2014 Financial Information

STATEMENT OF ACTIVITIES AS OF DECEMBER 31, 2014

	<u>2012</u>	<u>2013</u>	<u>2014</u>
Revenue, gains, and other support			
Contributions and grants	\$ 1,040,849	\$ 578,323	\$ 658,922
Program service revenue	\$ 150	\$	\$
Administrative fee income	\$	\$ 124,816	\$ 140,730
Investment gain	\$ (437,285)	\$ 1,034,075	\$ 535,724
Contribution of property	\$	\$	\$ 283,130
Other income	\$ 15,000	\$ 14,037	\$ (69,121)
Total revenue, gains, and other support	\$ 618,714	\$ 1,751,251	\$ 1,549,385
Expenses			
Grants and disbursements	\$ 565,256	\$ 573,533	\$ 373,416
Management and general	\$ 203,887	\$ 349,431	\$ 365,666
Total expenses	\$ 769,143	\$ 922,964	\$ 739,082
Change in net assets	\$ 912,711	\$ 828,287	\$ 810,303
Net assets, beginning of year	\$ 6,749,368	\$ 7,662,079	\$ 8,490,366
Net assets, end of year	\$ 7,662,079	\$ 8,490,366	\$ 9,300,669

STATEMENT OF FINANCIAL POSITION DECEMBER 31, 2014

	<u>2012</u>	<u>2013</u>	<u>2014</u>
Assets			
Cash & cash equivalents	\$ 654,816	\$ 349,562	\$ 360,488
Contributions receivable	\$	\$	\$ 34,783
Investments	\$ 7,046,330	\$ 8,503,248	\$ 9,343,080
Cash surrender value of life Insurance	\$ 52,629	\$ 54,098	\$ 55,553
Investments in charitable remainder trust	\$ 72,758	\$ 79,015	\$ 77,127
Beneficial interest in charitable remainder trusts	\$ 338,269	\$ 355,224	\$ 280,981
Property and equipment, net	\$ 290,330	\$ 4,400	\$ 301,542
Total assets	\$ 8,455,132	\$ 9,345,547	\$ 10,453,554
Liabilities			
Liability under charitable remainder	\$ 72,113	\$ 76,500	\$ 72,833
Deferred revenue	\$	\$	\$ 280,326
Obligation under capital lease	\$ 5,261	\$ 3,077	\$
Custodial funds	\$ 715,679	\$ 775,604	\$ 799,726
Total liabilities	\$ 793,053	\$ 855,181	\$ 1,152,885
Net assets			
Unrestricted: operating	\$ 518,915	\$ 269,684	\$ 583,525
Board designated	\$	\$ 26,626	\$ 26,357
Total unrestricted net assets	\$ 518,915	\$ 296,310	\$ 609,882
Temporarily restricted	\$ 7,143,164	\$ 8,194,056	\$ 8,690,787
Total net assets	\$ 7,662,079	\$ 8,490,366	\$ 9,300,669
	\$ 8,455,132	\$ 9,345,547	\$ 10,453,554

2014 Financial Information

2014 REPORT OF ADMINISTRATIVE EXPENSES

	2012	2013	2014
Administrative Expenses	\$614.15	\$967.27	\$2,084.04
Advertising	\$931.33	\$372.82	\$1,043.00
Board Development	\$412.43	\$373.78	\$273.01
Compliance	\$150.00	\$0.00	\$0.00
Contract/Professional Services	\$10,175.00	\$10,600.00	\$12,025.00
Develop, Fundraising and Event	\$627.13	\$1,254.40	\$906.34
Equipment	\$0.00	\$0.00	\$1,549.01
Insurance	\$2,430.00	\$2,441.00	\$3,138.00
Meetings and Conference	\$2,662.11	\$1,667.45	\$2,087.44
Memberships and Publications	\$346.14	\$549.14	\$750.00
Miscellaneous	\$0.00	\$0.00	\$7.14
Office Supplies	\$810.30	\$1,149.35	\$1,328.66
Postage	\$311.06	\$1,208.26	\$1,083.59
Rental Expense	\$8,000.00	\$9,600.00	\$8,800.00
Salaries and Benefits	\$112,648.16	\$146,543.43	\$147,723.03
Software Support	\$553.50	\$2,052.49	\$3,654.99
Telephone	\$1,930.68	\$2,417.01	\$2,270.68
Travel	\$0.00	\$447.53	\$88.57
Utilities	\$981.41	\$1,229.99	\$2,388.54
Website Support	\$504.70	\$1,138.00	\$1,032.99
Xerox Printer/Copier	\$3,766.92	\$4,788.53	\$5,288.42
Total Expense	\$147,855.02	\$188,800.45	\$197,522.45

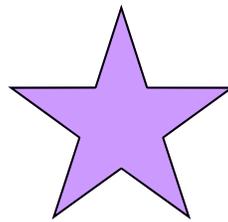
The financial statements have been audited by Blue & Co., LLC.
Copies of the audit report are available upon request.

Volunteers: The Heart and Soul of Not-For-Profits

The Community Foundation and nearly all not-for-profit organizations rely on volunteers to carry out their missions. Those volunteers not only provide an invaluable service, they help build a sense of community and define who we are and what we mean to each other. To show our appreciation for their contributions, in 2014, the Community Foundation initiated a Volunteer of the Year recognition award program and attached a \$500 donation to each recipient's organization of choice. The recipients of the 2014 awards were:

<u>Name:</u>	<u>Nominating Organization:</u>	<u>Name:</u>	<u>Nominating Organization:</u>
Dave Emmert	Career Resource Center	Rita Simon	Brown County Literacy Coalition
Bob Kirlin	Brown County Playhouse	Linda Todd	Brown County Literacy Coalition
Betsy Voss Lease	Brown County Access	Barb Tuley	Society of St. Vincent de Paul of BC
Lyn Letsinger-Miller	Brown County Art Gallery	Steve Wagner	Mother's Cupboard
Ruth Reichmann	League of Women Voters	Bernard Waldheir	Brown County Public Library

While the value our community places on volunteers and our reliance on them for the services they provide is widely recognized and appreciated, connecting needs with people's interests and willingness to volunteer has always been a struggle for most organizations. In an attempt to help address that problem the Community Foundation began developing an on-line **Volunteer Network** where any not-for-profit organization or group can briefly describe their missions or purpose and the volunteer opportunities they offer. The Community Foundation hosts the



Volunteer Network on its website. It is maintained largely by the organization and groups needing volunteers so that the information is kept as current as possible. For those of you how are looking to get involved in our community, to share your experience and to derive the personal satisfaction of working for a cause that is important to you, or to just expand your circle of friends, please visit the **Volunteer Network** at the website below.

<http://engage.browncountygives.org/>





2014 Leadership

2014 Board of Trustees



The board serves as a bridge between the Community Foundation and the community. Each member is elected to serve a three-year term without compensation. To ensure continuity, terms of the trustees are staggered, with a maximum of six years on the Board.

Robert Andrew
Karen Avery
Shirley Boardman

Timothy Burke
Mark Lindenlaub
Michael Laros

Terry Norman
Jack Winn
Joan Wright

2014 Committee Members

Finance and Investment Review Committee

Brenda Badger
Ken Birkemeier
Timothy Burke, Chair
Rick Kelley
Michael Laros
Terry Norman
Jack Winn

Grants Committee

Judy East
Peggy Ann Lindenlaub
Leonard Logterman

Jenny Johnson

Phil McKown

Don Stuart

Joan Wright, Chair

Governance Committee

Robert Andrew
Timothy Burke
Jaydene Laros, Advisor
Michael Laros, Ex-Officio
Betsy Voss-Lease
Mark Lindenlaub, Chair
Shirley Boardman

Nominating Committee

Robert Andrew, Chair

Karen Avery

Kim Robinson

Scott Rudd

Dr. Carol Walker

Scholarship Committee

Don Barriger

Lu Brunner

Bob Gustin

Terry Norman, Chair

Scott Rudd

Jack Winn

Judy Zimmerman

Advancement Committee

Karen Avery

Herb Brown

Jay Charon

Michael Laros, Ex-Officio

Donna Ormiston

Larry Pejeau, CEO

Jack Winn, Chair

CRC Steering Committee

Robert Andrew

Emeritus Trustees—1993 to 2014

Kathy Anderson
Craig Austin
Patricia Rhoden Bartels
*Terry Berryman
Ken Birkemeier
Burt Borgelt
Lyn Bryan
Betsy Buchanan
Jon Cain
James Callahan
Diane Cantrell
Jay Carter
Bert Clemons
Missy Davis
John V. Davis
Sue Lindborg Fisher
Fenella Flinn
Raymond Gray

Rich Greeno
Jane Gore
Carolyn Emmert
Michael Fulton
Ken Harker
James Head
Sara Hess
Bruce Holstein
*Howard Hughes
Tom Jackson
Jenny Johnson
*Samuel Johnson
John Kipp
*Kendall Kritzer
Jaydene Laros
Betsy Voss-Lease
Leonard Logterman
Steve Marshall

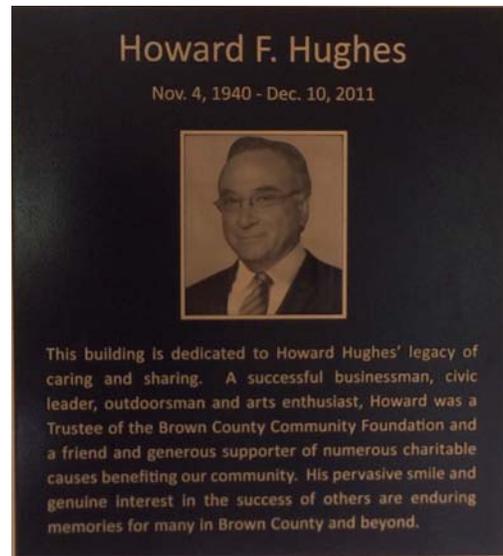
Jeff McCabe
James McDermott
James McDonald
George Miller
Steve Mollo
*Betty Moebs
Jim Moore
Dr. Mary Beth Moore
Del Newkirk
Sheila Oliver
Donna Ormiston
*Francis Parsley
Rachel Perry
Dave Redman
Kathryn Richardson
Andy Rogers
Richard Routh
*John Rudd

Richard Schrimper
Judy Stewart
Don Stuart
*Henry Swain
Nancy Tracey
Barton Updike
Carol Walker
Lee Waltman
Linda Welty
*Ed West
Chuck Wills
Bob Wright
Lana Wrightsman
Coretta York
Brenda Young
Suzannah Zody
*Deceased

2014 Volunteer Legal Counsel

William Lloyd

Blue text indicates new additions in 2014



Annual Report Sponsors

- Blue & Co., LLC
- First Merchants Corporation
- Peoples State Bank
- Sycamore Land Trust
- 2015 Board of Trustees
 - Robert Andrew
 - Ken Birkemeier
 - Shirley Boardman
 - Tim Burke
 - Rick Kelley
 - Michael Laros
 - Jim Schultz
 - Judy Stewart
 - Jack Winn

Thank You for your support

Staff

Larry Pejeau, CEO
Judy Bowling, Financial and Office Manager
Jenise Bohbrink, Development and Program Assistant
Mary McInerney, Donor Development Assistant

Brown County Community Foundation, Inc

Mission:

Be a collaborative leader for positive impact in the Brown County community by building on the spirit of philanthropy



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