



P.O. Box 191  
Nashville, IN 47448

**Make your holiday  
shopping easy  
and clutter free.  
Give a gift to the  
Foundation in  
honor of a friend,  
a family member,  
or a cause!**



BROWN COUNTY  
**Community  
Foundation**

# **2022 HOLIDAY GIVING GUIDE**

BCCF is ready to help you put any remaining 2022 charitable plans into action, because the end of the year always comes quickly. To reduce the stress of the season, we can help make your giving experience easy and enjoyable.

We regularly work with donors to explore the best ways and places to give back. With so many areas of community need, it's understandable. That's why all of us at BCCF are knowledgeable and well-positioned to help you explore various giving options.

### MAKE A GIFT TO:

- Celebrate a loved one
- Remember someone
- Provide community grants & scholarships
- Thank a friend or an employee
- Honor a community leader

Give to a fund highlighted inside this guide or select a fund from the list on our website. If you have questions or want to make a unique gift, please call us at 812-988-4882.

# Ways to Give

## Outright Gifts

- Cash
- Real Estate
- Securities
- Personal Property
- Life Insurance
- IRA's

## Life Estate

- Home
- Rental Property
- Vacation Home
- Farm

## Life Income Gifts

- Charitable Gift Annuity
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Charitable Lead Trust

visit **[browncountygives.org](https://www.browncountygives.org)** to learn more about ways to give or talk to your estate planner



## HELPFUL TIPS FOR YEAR-END GIVING

Here are some smart strategies for giving that might help you make a charitable impact while minimizing your tax burden.

### **Bunch Your Giving into 2022**

If the total of your itemized deductions will be below the level of the standard deduction, it could be beneficial to combine or "bunch" your 2022 and planned 2023 charitable contributions into this year, itemize your deductions in 2022, then taking the standard deduction on your 2023 tax return.

This strategy of bunching could potentially help you produce a larger two-year deduction than if you separated your giving into two different years.\*

### **Open a Donor Advised Fund**

Opening a donor advised fund at BCCF allows you to make a gift before year-end and claim your tax deduction in 2022, then give the funds away over time. During this time, your charitable dollars can be invested and grow tax-free so that you can amplify your giving.

## STARTING YOUR OWN CHARITABLE FUND

It is easy to establish your own named charitable fund. Working with our CEO you will take these simple steps:

1. Determine your charitable purpose or intent.
2. Select the type of charitable fund that best supports your purpose. We will discuss options and the advantages of each.
3. Complete a simple governing document. We will help you to complete a document that makes your intentions clear.
4. Select a name for your fund. You can use your name, that of a family member, the name of a favorite cause, or choose a name that allows you to remain anonymous.
5. Depending on the type of fund you establish, you may designate current fund advisors such as yourself and spouse, and successor advisors such as your children.
6. Make an establishing donation.
7. Receive a tax deduction at the time the fund is established and when additional contributions are made to the fund.

Once your fund is established you can:

1. Add to the fund at any time in any dollar amount.
2. Specify how grant disbursements are to be acknowledged – whether in the name of the fund or anonymously.
3. If you've established a donor advised fund you may recommend distributions to different charities.

## 2022 Community Grantee



B R O W N C O U N T Y

# christkindl

— M A R K E T —

DECEMBER 2–4, 2022

FRIDAY 12–8 P.M.

SATURDAY 10 A.M.–6 P.M.

SUNDAY 10 A.M.–4 P.M.

Nestled in Coachlight Square in the heart of Nashville, the Christkindl Market brings a traditional European holiday market full of one-of-a-kind gifts, family-friendly entertainment and Christmas spirit. The market will be open Friday, December 2nd through Sunday, December 4th.

With festively decorated booths, live music, a tree lighting, Santa and Mrs. Clause, and a traditional Christkindl Market Angel, this three-day cultural shopping experience will surely be a weekend of cherished holiday memories.

## SATISFY YOUR IRA REQUIRED MINIMUM DISTRIBUTION (RMD) THROUGH A QUALIFIED CHARITABLE DISTRIBUTION (QCD)

Each year, many donors take advantage of making a qualified charitable distribution from their IRA. Anyone aged 70 ½ and older can direct up to \$100,000 per year from their traditional IRA to a charity, like BCCF, and satisfy all or part of their RMD for the year. When you make a QCD, that distribution is not considered taxable income for you. Meaning you can make a difference and lower your taxable income in the year you make a QCD. Note that two individuals who submit tax returns with married filing jointly status each qualify for an annual QCD of up to \$100,000.

You cannot make a QCD gift into a donor advised fund, but you can contribute to BCCF's other endowments, programs, and services. This includes the Legacy Fund for Brown County supporting broad community needs, to one of many local nonprofit endowed funds, or to a field of interest fund (like arts & culture, health and human services, education and more).

visit **[browncountygives.org](https://browncountygives.org)** to learn  
more about ways to give

## DONATE APPRECIATED STOCK INSTEAD OF CASH

With markets down all year, you may still have a holding in your portfolio that has a very low cost basis and has gained value over time. One of the most effective strategies for giving while minimizing taxes is donating that appreciated stock directly to BCCF. Generally, capital gains tax that would otherwise be incurred from selling the stock first can be avoided and you can donate the proceeds to BCCF.\*

If you plan to give directly to BCCF, we recommend making an unrestricted donation to support our operations. This type of gift, allows us to use the funds where we need them most and ensures our ability to provide important services to Brown County. However, any fund at BCCF can benefit from a transfer of stock.

---

BCCF does not provide tax or legal advice. We encourage donors to plan with their appropriate advisors for complex gifts and to include the BCCF in those conversations to ensure their charitable plans can be accomplished in a tax-smart way.

## IMPORTANT DATES

Planning to donate a gift of appreciated stock? Please initiate the transfer by **Monday, Dec. 19** to allow plenty of time for the transaction to finalize before year-end.

Additionally, if you wish to make a 2022 QCD from your IRA, we recommend that you submit your request by the beginning of December to ensure ample time to process the gift.

All mailed checks must be postmarked by **Dec. 31** to count for 2022 charitable giving. Please allow adequate time for wire transfers.

GIVING  
TUESDAY



UNLEASH GENEROSITY

November 29, 2022



# JOIN THE GROVE

## Spread Your Cheer Throughout the Year

**Join The Grove** and each month your gift will support our efforts to provide county-wide collaborative leadership through philanthropy. With your monthly donation of any amount, you will be helping us create lasting impact across Brown County.

Your **Grove** is Brown County. Your donation will be planted for cultivation by future generations. The fruit your **Grove** bears are scholarships, grants, community initiatives, and so much more. With your monthly contribution, you will be recognized in our annual report as part of **The Grove**.

SCAN ME



# GIVE THE GIFT OF TIME

Our committees connect our work with caring community members who lend their talent toward making a difference in Brown County. Volunteer at the Community Foundation and give the most precious gift to the community, your time.

Please scan the QR code to learn more.

**Advancement**  
**Finance & Investment Review**  
**Governance**  
**Grants**  
**Scholarship**  
**ONE (Organizations for**  
**Nonprofit Excellence)**



SCAN ME



## DONATE TO ANY BCCF FUND

Donate to one of the endowments below or select from over 100 funds at **[browncountygives.org](http://browncountygives.org)**

### General Support

Legacy Fund for Brown County  
BCCF Administrative Endowment

### Education

BCCF Pre-K Scholarship Passthrough  
Larry C. Banks Bronze Star Memorial Scholarship Fund  
Carol Walker Thank a Teacher Fund  
Chuck & Will Kirlin Fund

### Health

Wm. Foster McKenney Memorial Fund for Mental Health  
Brown County Health Center Fund

### Community

Peaceful Valley Heritage Preservation Fund  
Friends of Brown County Public Library Designated Fund  
John D. Rudd Memorial Youth Fund

### Arts

Charlotte Reeves Music Appreciation Memorial Fund  
Nashville Public Art Fund  
Bartels Family Arts & Cultural Fund

### Environment

Brown County Environmental Stewardship Fund  
Sycamore Land Trust Land Stewardship Endowment Fund  
Sam and Florence Roney Beautiful Brown County Fund

## SCHOLARSHIPS

Education remains a primary focus of our efforts since our founding in 1993. We manage many academic scholarship funds, some established specifically for Brown County High School graduates.

Additionally, through the Foundation's affiliation with The Lilly Endowment Inc., forty Brown County residents have received four-year full-tuition scholarships through the Endowment's Community Scholars Program.



## GRANTS

By supporting charitable organizations in broad areas of community need – education, social services, health care, arts and humanities, and environment – we help build a stronger, healthier, Brown County.

Our 2022 Community Grants Program awarded over \$81,000 to 21 organizations serving Brown County.



## GIVE TO EDUCATION THROUGH OUR PRE-K SCHOLARSHIP FUND

Giving to this program ensures every child, regardless of their family's income, has access to high quality early education in Brown County. Studies show they will be more likely to graduate from high school, more likely to hold a job, commit fewer crimes, and have higher lifetime earnings. Can you imagine a better gift to give to our community?



SCAN ME

Donate to the  
**Pre-K Scholarship Fund**  
Help us reach our goal of  
fully funding preschool for 30  
Brown County children.

• Yes, I want to make Brown County a better place to  
• live. My tax deductible contribution is enclosed.

• Name: \_\_\_\_\_  
• Address: \_\_\_\_\_  
• City/State/Zip: \_\_\_\_\_  
• Purpose/Fund: \_\_\_\_\_  
• Amount: \_\_\_\_\_

My gift is in honor of :

• Name: \_\_\_\_\_  
• Please Notify: \_\_\_\_\_  
• Address: \_\_\_\_\_  
• City/State/Zip \_\_\_\_\_

My gift is in memory of :

• Name: \_\_\_\_\_  
• Please Notify: \_\_\_\_\_  
• Address: \_\_\_\_\_  
• City/State/Zip \_\_\_\_\_

Remit donations to  
BCCF, P.O. Box 191, Nashville, IN 47448.  
You can also make a donation online at  
[browncountygives.org](http://browncountygives.org)